

FORM B1		United States Bankruptcy Court Eastern District of Virginia -- Richmond Division		Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Julian's Restaurant, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names): dba "Julian's"		All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): 54-0458757		Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all):			
Street Address of Debtor (No. & Street, City, State & Zip Code): 2617 West Broad Street Richmond, VA 23220		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):			
County of Residence or of the Principal Place of Business: Richmond City		County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):			
Location of Principal Assets of Business Debtor (if different from street address above):					
Information Regarding the Debtor (Check the Applicable Boxes)					
Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.					
Type of Debtor (Check all boxes that apply) <input type="checkbox"/> Individual(s) <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank			Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13		
Nature of Debts (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business			Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.		
Chapter 11 Small Business (Check all boxes that apply) <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)					
Statistical/Administrative Information (Estimates only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors 1-15: <input checked="" type="checkbox"/> 16-49: <input type="checkbox"/> 50-99: <input type="checkbox"/> 100-199: <input type="checkbox"/> 200-999: <input type="checkbox"/> 1000-over: <input type="checkbox"/>					
Estimated Assets \$0 to \$50,000: <input type="checkbox"/> \$50,001 to \$100,000: <input type="checkbox"/> \$100,001 to \$500,000: <input type="checkbox"/> \$500,001 to \$1 million: <input type="checkbox"/> \$1,000,001 to \$10 million: <input checked="" type="checkbox"/> \$10,000,001 to \$50 million: <input type="checkbox"/> \$50,000,001 to \$100 million: <input type="checkbox"/> More than \$100 million: <input type="checkbox"/>					
Estimated Debts \$0 to \$50,000: <input type="checkbox"/> \$50,001 to \$100,000: <input type="checkbox"/> \$100,001 to \$500,000: <input type="checkbox"/> \$500,001 to \$1 million: <input type="checkbox"/> \$1,000,001 to \$10 million: <input checked="" type="checkbox"/> \$10,000,001 to \$50 million: <input type="checkbox"/> \$50,000,001 to \$100 million: <input type="checkbox"/> More than \$100 million: <input type="checkbox"/>					

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Julian's Restaurant, Inc.	
Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet)			
Location Where Filed: - None -		Case Number: _____ Date Filed: _____	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number: _____ Date Filed: _____	
District: _____		Relationship: _____ Judge: _____	

Signatures	
<p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> <hr/> <p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.</p> <p>X _____ Signature of Attorney for Debtor(s) Date</p> <hr/> <p style="text-align: center;">Exhibit C</p> <p>Does the debtor own or have possession of any property that poses a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No</p> <hr/> <p style="text-align: center;">Signature of Non-Attorney Petition Preparer</p> <p>I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.</p> <p>_____ Printed Name of Bankruptcy Petition Preparer</p> <p>_____ Social Security Number (Required by 11 U.S.C. § 110(c).)</p> <p>_____ Address</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p>X _____ Signature of Bankruptcy Petition Preparer</p> <p>_____ Date</p> <p>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</p>

<p style="text-align: center;">Signature of Attorney</p> <p>X _____ Signature of Attorney for Debtor(s)</p> <p>David K. Spiro 28152 Printed Name of Attorney for Debtor(s)</p> <p>Cantor Arkema, P.C. 1111 East Main Street, 16th Floor Post Office Box 561 Richmond, VA 23218-0561 (804) 644-1400 Fax: (804) 225-8706 Firm Name/Address/Telephone Number</p> <p><u>12/2/04</u> Date</p>	<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>X Robert W. Hickman</u> Signature of Authorized Individual</p> <p>Robert W. Hickman Printed Name of Authorized Individual</p> <p>President Title of Authorized Individual</p> <p><u>X 12/2/04</u> Date</p>
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JULIAN'S RESTAURANT, INC.

**CERTIFICATE OF CORPORATE RESOLUTION
AUTHORIZING COMMENCEMENT OF CASE**

I, Robert W. Hickman, as President of Julian's Restaurant, Inc., a Virginia corporation, hereby certify that the following is a true and correct excerpt from action taken in writing on December 2, 2004 in lieu of a meeting of the corporation's Board of Directors, to-wit:

WHEREAS, it appearing from the information presented to the Board of Directors that the corporation is eligible to file a petition under Chapter 11 of the United States Bankruptcy Code, and that, in the judgment of the Board of Directors, it is desirable and in the best interests of the corporation that the corporation file a voluntary petition for reorganization under Chapter 11,

NOW, THEREFORE, BE IT RESOLVED that the President of the corporation is authorized and directed, after consultation with counsel and on behalf of Julian's Restaurant, Inc., to prepare, execute, verify, and cause to be filed an appropriate petition for reorganization under Chapter 11 of the United States Bankruptcy Code in the Richmond Division of the United States Bankruptcy Court for the Eastern District of Virginia; and it is

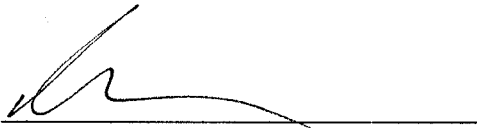
FURTHER RESOLVED that the President is authorized to retain and employ the law firm of Cantor Arkema, P.C. of Richmond, Virginia, at its customary hourly rates and charges as they now exist and as they may hereafter change, to advise and represent the corporation on all matters relating to or arising in the Chapter 11 proceeding, including, without limitation, the preparation and filing of the voluntary petition and all lists, schedules, pleadings, and other necessary documents; and it is

FURTHER RESOLVED that Robert W. Hickman is hereby designated as the corporation's official representative for appearances in the Chapter 11 proceeding, and the President is authorized to execute and cause to be filed such documents as are necessary to effectuate such designation; and it is

FURTHER RESOLVED that Robert W. Hickman is authorized to prepare, with the assistance of others where necessary, execute, and cause to be filed all schedules, lists, pleadings, and other papers, and to take any and all actions, which may be necessary or desirable in connection with the reorganization proceeding, including, without limitation, the retention of an outside accountant or accounting firm at its customary rates and charges for comparable services.

X Robert W. Hickman PRESIDENT
Robert W. Hickman, President

ATTEST:

A handwritten signature, possibly reading "J. L. ...", is written over a horizontal line.

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**United States Bankruptcy Court
Eastern District of Virginia -- Richmond Division**In re Julian's Restaurant, Inc.

Debtor

Case No. _____

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Virginia Food Service Group, The 7422 Ranco Road Richmond, VA 23228	Virginia Food Service Group, The 7422 Ranco Road Richmond, VA 23228	Trade debt		29,000.00
Beigler and Associates 5501 Patterson Avenue, Suite 100 Richmond, VA 23226	Beigler and Associates 5501 Patterson Avenue, Suite 100 Richmond, VA 23226	Trade debt		5,165.35
D&I Seafood 1500 Brook Road Richmond, VA 23220	D&I Seafood 1500 Brook Road Richmond, VA 23220	Trade debt		4,800.00
Richmond Restaurant 201 Haley Road Ashland, VA 23005	Richmond Restaurant 201 Haley Road Ashland, VA 23005	Trade debt		2,200.00
Spinella Owings and Shaia 8550 Mayland Drive Richmond, VA 23294	Spinella Owings and Shaia 8550 Mayland Drive Richmond, VA 23294	Legal fees		2,156.84

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
National Linen Post Office Box 3367 Portsmouth, VA 23701	National Linen Post Office Box 3367 Portsmouth, VA 23701	Trade debt		1,800.00

In re Julian's Restaurant, Inc.
Debtor

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date X 12/08/04

Signature X Robert W. Hickman
Robert W. Hickman
President

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.*

United States Bankruptcy Court
Eastern District of Virginia -- Richmond Division

In re Julian's Restaurant, Inc.

Debtor

Case No. _____

Chapter 11

DECLARATION OF DIVISIONAL VENUE

The debtor's domicile, residence, principal place of business or principal assets were located for the greater part of the 180 days preceding the filing of the bankruptcy petition in the indicated city or county [check one box only]:

Alexandria Division

Cities:

- ☐ Alexandria-510
- ☐ Fairfax-600
- ☐ Falls Church-610
- ☐ Manassas-683
- ☐ Manassas Park-685

Counties:

- ☐ Arlington-013
- ☐ Fairfax-059
- ☐ Fauquier-061
- ☐ Loudoun-107
- ☐ Prince William-153
- ☐ Stafford-179

Richmond Division

Cities:

- ☒ Richmond (city)-760
- ☐ Colonial Heights-570
- ☐ Emporia-595
- ☐ Fredericksburg-630
- ☐ Hopewell-670
- ☐ Petersburg-730

Counties:

- ☐ Amelia-007
- ☐ Brunswick-025
- ☐ Caroline-033
- ☐ Charles City-036
- ☐ Chesterfield-041
- ☐ Dinwiddie-053
- ☐ Essex-057
- ☐ Goochland-075
- ☐ Greenville-081
- ☐ Hanover-085
- ☐ Henrico-087
- ☐ King and Queen-097
- ☐ King George-099
- ☐ King William-101
- ☐ Lancaster-103
- ☐ Lunenburg-111
- ☐ Mecklenburg-117
- ☐ Middlesex-119
- ☐ New Kent-127
- ☐ Northumberland-133
- ☐ Nottoway-135
- ☐ Powhatan-145
- ☐ Prince Edward-147
- ☐ Prince George-149
- ☐ Richmond (county)-159
- ☐ Spotsylvania-177
- ☐ Surry-181
- ☐ Sussex-183
- ☐ Westmoreland-193

Norfolk Division

Cities:

- ☐ Norfolk-710
- ☐ Cape Charles-535
- ☐ Chesapeake-550
- ☐ Franklin-620
- ☐ Portsmouth-740
- ☐ Suffolk-800
- ☐ Virginia Beach-810

Counties:

- ☐ Accomack-001
- ☐ Isle of Wight-093
- ☐ Northampton-131
- ☐ Southampton-175

Newport News Division

Cities:

- ☐ Newport News-700
- ☐ Hampton-650
- ☐ Poquoson-735
- ☐ Williamsburg-830

Counties:

- ☐ Gloucester-073
- ☐ James City-095
- ☐ Mathews-115
- ☐ York-199

Date: 12/2/04



Signature of Attorney
David K. Spiro 28152

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this Division.

Leander D. Barnhill, Esquire
Office of the U. S. Trustee
600 East Main Street, Suite 301
Richmond, VA 23219

Beigler and Associates
5501 Patterson Avenue, Suite 100
Richmond, VA 23226

Commonwealth of Virginia
Department of Taxation
Post Office Box 1777
Richmond, VA 23226

D&I Seafood
1500 Brook Road
Richmond, VA 23220

Elmuset Diradour
2206 Monument Avenue
Richmond, VA 23220

Hickman, Dennis M.
1614 Hollandale Road
Richmond, VA 23233

Hickman, Robert W.
11904 Ivy Hollow Court
Glen Allen, VA 23059

Holsten, Carl, Esquire
City Attorney's Office
900 East Broad Street, Room 300
Richmond, VA 23219

National Linen
Post Office Box 3367
Portsmouth, VA 23701

Richmond Restaurant
201 Haley Road
Ashland, VA 23005

Richmond, Virginia, City of
Bureau of Tax Enforcement
900 East Broad Street
Room 100
Richmond, VA 23219

Spinella Owings and Shaia
8550 Mayland Drive
Richmond, VA 23294

Virginia Food Service Group, The
7422 Ranco Road
Richmond, VA 23228

William H. Talley, LLC
4905 Radford Avenue, Suite 200
Richmond, VA 23230